



INSTRUCTIONS FOR LICENSING EXCAVATOR OPERATORS

Aggie Safety will issue a Certificate of Training to the individual listed below. This certificate demonstrates that the individual has successfully completed a comprehensive excavator training course. There are two elements in licensing an excavator operator. One is the successful completion of excavator training, and the other is that the operator has demonstrated sufficient skills to operate an excavator safely. To address the second issue, there are two options. One is to evaluate the operator using the checklist below or based on your observations to waive the operator evaluation test. We enclose a waiver you may want to use in waiving the operator evaluation test.

EXCAVATOR OPERATOR EVALUATION

Operator's Name: _____ Evaluator's Name: _____ Title: _____

Date of Evaluation: _____ Company Name: _____

Waiver of Operator Evaluation

This employee has successfully completed excavator Training, has a safe operating work history, regularly demonstrates high-quality, safe work habits, and is routinely observed by supervisors and management working in a safe and responsible manner. It is agreed that the Operator Evaluation Test excavator is not required at this time. This "Waiver" does not eliminate the possibility that he or she may be required to complete the test at some time in the future should his or her work standards decline.

Authorized Employee

Date

Authorization to operate Excavator

Since the individual listed on the excavator Operator Evaluation has successfully completed the written training course on excavators and has demonstrated the ability to operate an excavator safely, the undersigning authorizes the individual listed on the evaluation to operate the company's excavators.

Authorized Company Employee

Date

Title

Note: Although every effort is made to ensure the accuracy, currency, and completeness of the information in the operator evaluation, Aggie Safety, Lone Star Loss Control (its owners, employees, or agents) do not guarantee, warrant, represent, or undertake that the information provided is correct, accurate, or current. Aggie Safety, Lone Star Loss Control (its owners, employees or agents), are not liable for any loss, claim, or demand arising directly or indirectly from any use or reliance upon this aerial lift operator

OPERATOR SKILL EVALUATION FOR : _____ DATE: _____

Demonstrated Knowledge or Skill	Specific Evaluation Points	Operator Has Adequate Knowledge or Skill	Operator has Adequate Knowledge or Skill with coaching	Operator Does Not Have Adequate Knowledge or Skill
Pre-Operational Checklist				
	Fluid Levels			
	Hydraulic Hoses/Leaks			
	Damage to the undercarriage			
	Tracks Condition			
	Bucket Condition			
	Handholds			
	Foot Steps			
Cab Inspection				
	Seat Belt			
	Lights			
	Windows			
	Mirrors			
	Fire Extinguisher			
	Operators Manual			
	Horn			
	Use of 3-point contact			
Operator Competency				
	Starting engine			
	Maneuvering the Boom			
	Controlling the Arm			
	Controlling the Bucket			

	Steering			
	Smoothness use of the controls.			
	Traveling up slopes			
	Appropriate Speed			
	Precision in Trenching			
	Digging and Depth Management Skill			
	Loading Skills			
	Swing Radius Safety			
	Use of mirrors / Backup Camera			
Load Handling & Safety				
	Use of Loading Charts			
	Lifting Techniques			
	Stability on Slopes			
	Understand Automatic Safety Alarms			
Shut-Down Procedures				
	Cleaning Cab			
	Putting on all Attachment on the ground			
	Reporting any maintenance Problems			
	Securing Excavator			

Note: Since excavators come in many designs, we cannot guarantee this operator evaluation is accurate. Always review the operator's manual to ensure all aspects of an operators' evaluation have been met.